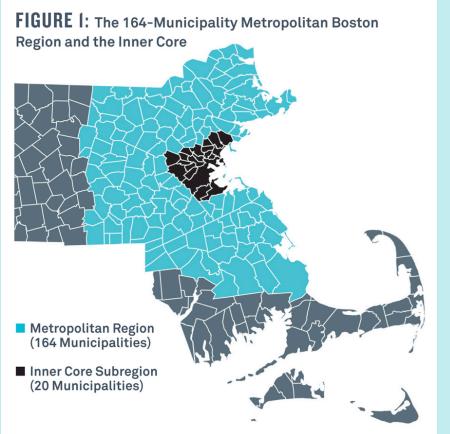




#### GLOBAL MODELS for Boston's Commuter Rail System

# WE ARE A REGIONAL ECONOMY

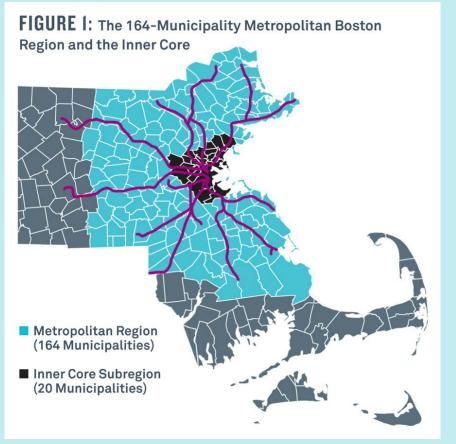


Source: ABC "The Transportation Dividend" from MAPC region definition.

- 69% of state's population
- 74% of jobs
- 84% of GDP
- Projected continued population, jobs and housing growth through 2040.



# WITH AN EXTENSIVE COMMUTER RAIL NETWORK



Source: ABC "The Transportation Dividend" from MAPC region definition.

- 388 route miles
- 14 branches
- 138 Stations
- 39,000+ Parking Spaces
- 35 million passengers annually or ~10% of all MBTA ridership



#### OUR IN-PLACE INFRASTRUCTURE WOULD BE COST PROHIBITIVE TO REPLICATE TODAY

FOR EXAMPLE:

#### In 2016, Seattle-Tacoma Area Voters Approved **~\$54 Billion (of which ~28 Billion in New Local Taxes)** to add:



- +62 miles Light Rail (for total 116 miles)
- One commuter rail extension and train capacity improvements
- **Two** new Bus Rapid Transit lines



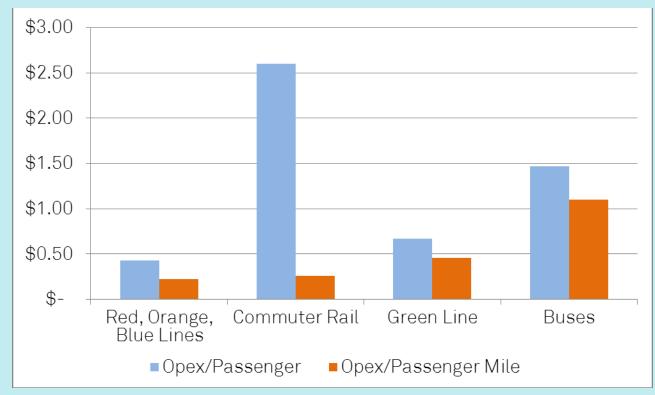
# THE CHALLENGE IS MODERNIZING OUR SERVICE MODELS AND EQUIPMENT



- Diesel locomotives push-pull train cars
- Focused on moving people into center urban hub in mornings and out in evenings
- Limited mid/off-peak service



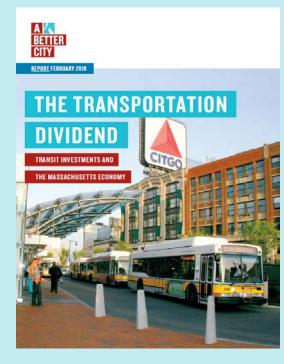
#### HIGHLY COST EFFICIENT WHEN MEASURED BY PASSENGER MILE

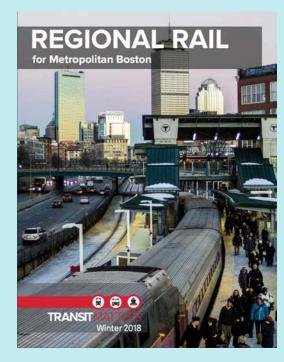




Source: Analysis of FTA data

#### **RESEARCH IS FOCUSED ON THE POSSIBILITIES OF "REGIONAL" RAIL**







The Promise and Potential of Transformative Transit-Oriented Development in Gateway Cities



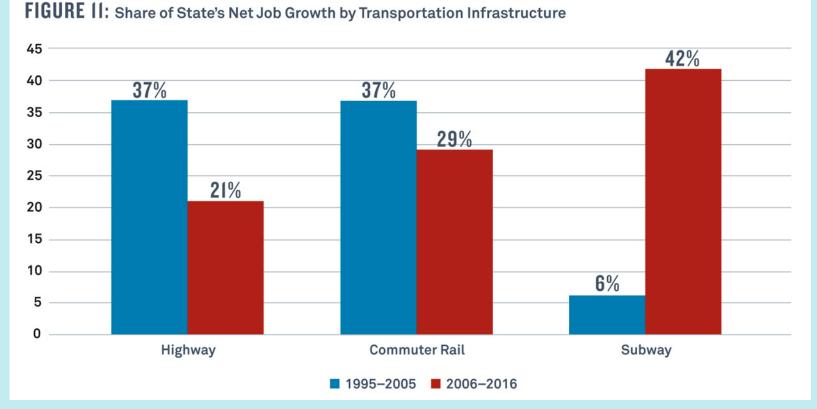
A Better City 2018

TransitMatters 2018

MassINC 2018



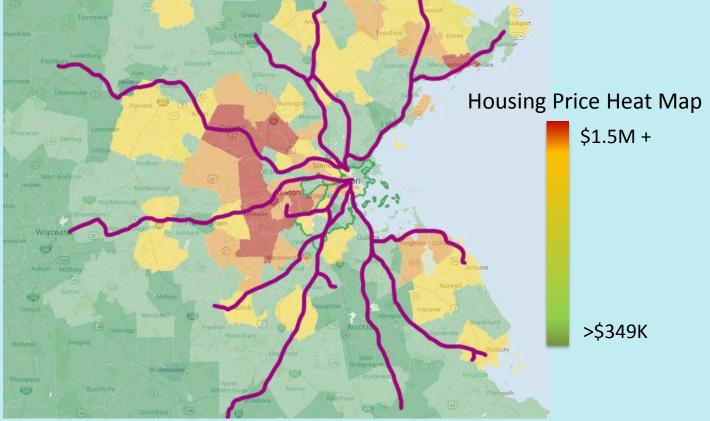
#### **ECONOMIC DEVELOPMENT SEEKS FREQUENT TRANSIT ACCESS**





Source: A Better City, "The Transportation Dividend," 2018. Analysis by MassINC of ES-202 data provided by Executive Office of Labor & Workforce Development.

#### REGIONAL RAIL WILL EXPAND ECONOMIC GROWTH AND RELIEVE PRESSURES IN THE INNER CORE





Source: Trulia. MBTA.





#### DRAFT Objectives

- 1. Match service with the **growing and changing needs** of the region
- 2. Enhance economic vitality
- 3. Improve the passenger experience
- 4. Help the Commonwealth achieve its climate change resiliency targets
- 5. Maximize **return on investment** (financial stewardship)



# HOW DO WE COMPARE?

	Routes	Route Miles	Fleet Power	Operations	Farebox Recovery	Peak Frequency (min.)	Off-Peak Frequency (min.)
Boston	14	388	Diesel	Contracted	49%	20	60
Toronto	7	341	Both	Contracted	92%	15	30
London	9	103	Electric	Contracted	78%	7.5	10
Philadelphia	13	224	Electric	Inhouse	57%	15	30
NYC-LIRR	11	319	Electric	Inhouse	55%	10	30
SF Bay Area	1	77	Diesel	Contracted	81%	20	45
Paris	13	900	Electric	Inhouse	38%	5	5

Source: MassDOT. "MBTA Rail Vision: Lessons Learned from Peer Systems Review."



# Toronto Overview

A Better City – Global Models for Boston's Commuter Rail System November 14 2018

Anna M. Pace

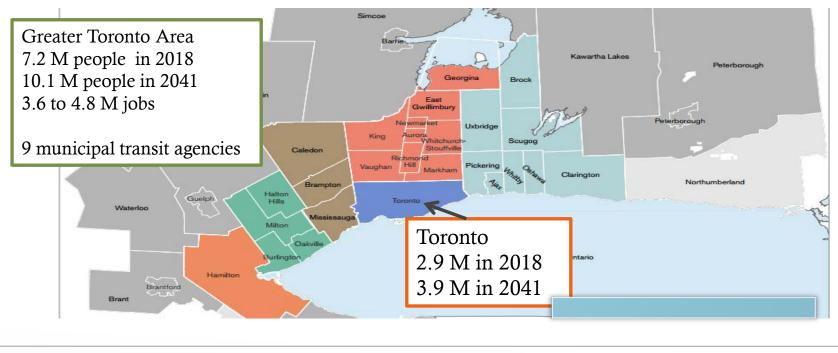
# Toronto Overview

- Context Toronto and the Greater Toronto Area
- GO Transit Today
- GO Expansion Regional Express Rail (RER)
- Getting to RER 2025

#### Toronto



### Greater Toronto Area



Ontario Budget June 2018, Metrolinx RTP

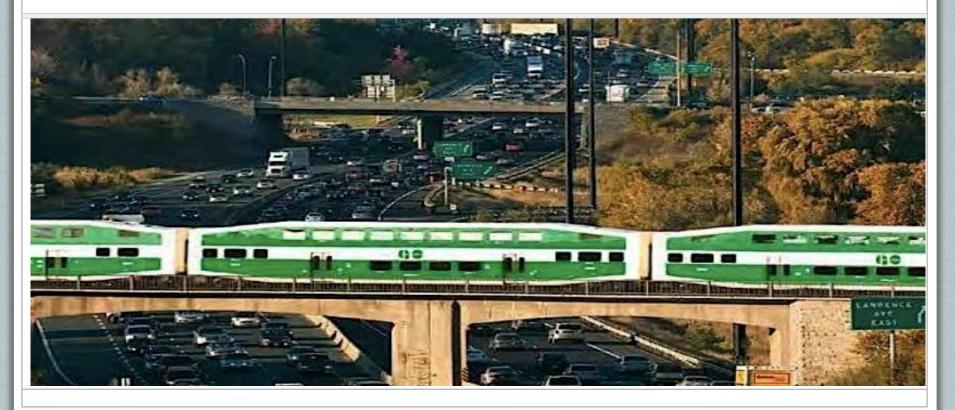
# GO Transit Today



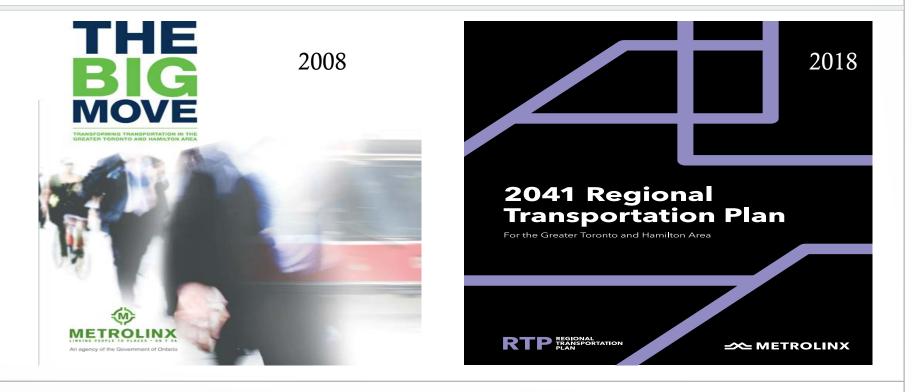
# GO Transit Today

- 7 lines, 61 stations 452 route kilometers (281 miles)
- 75 locomotives, 656 bi-level passenger coaches
- 1850 train trips per week, 222,000 weekday passengers
- 91% of all train commuters use Union Station
- 75,261 parking spaces, 9 parking structures

# GO Transit Today



#### GO Expansion - Transportation Plans



## GO Expansion and Regional Express Rail

- Announced in 2015 by the Province of Ontario
- Built on planned GO Transit improvements and extensions
- Electrification the game changer
- Transformational all-day two-way frequent service

#### GO Expansion RER in 2025

- 2-way all-day 15 min. service on 5 lines
- Train trips per week 1,500 in 2015 to 6,000
- 12 new stations
- Peak Period service X 2, Off Peak service X 4
- \$16 B over 10 years

# Getting to 2025

- Continuous service improvements
- Union Station Upgrades
- Stations planning and design
- Cross-jurisdictional and community involvement
- Studying Hydrail hydrogen fuel cells

11/11/2018

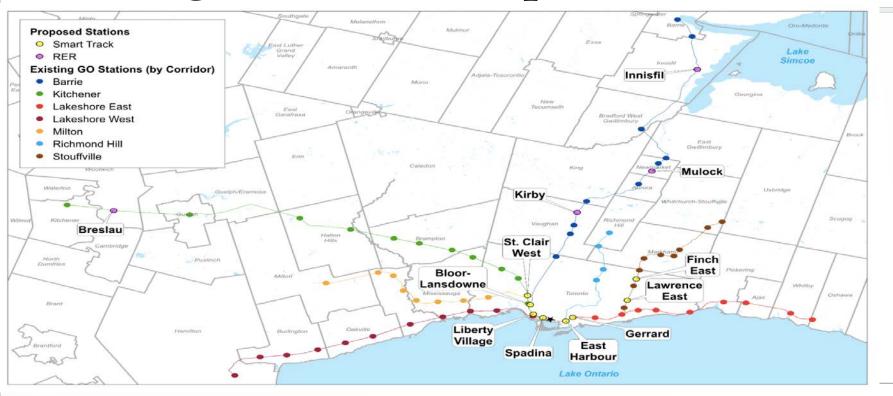
February | 2017 | vikpahwa.com



#### Getting to 2025 -Level Boarding



#### Getting to 2025 – Express Service



# Getting to 2025

- RFQs issued in April 2018
  - Construction, operation, maintenance, rolling stock, signaling
  - New stations
- Comprehensive Business Cases and Benefits Management
  - RER updated
  - New stations individual and network
- Embedding design excellence, sustainability and accessibility

# Getting to 2025

**Contributing Initiatives** 

- Designing and development of communities and transit stations to support transit use
- Parking demand strategies to encourage car sharing and other
- Addressing first and last mile needs –station access
- Fare and service integration with local transit systems

# Getting to 2025 -Parking



# Getting to 2025

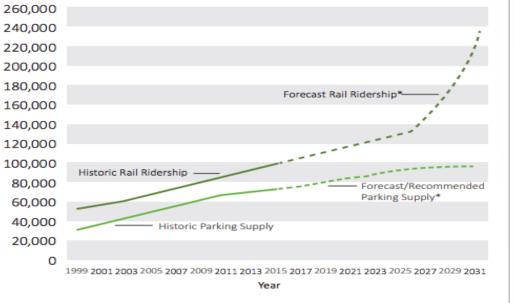
Ridership / Parking Spaces

Drive & Park All other modes 250,000 ĸ 200,000 A ť@ 150,000 63 62-64% 100,000 ÷, 38% 50,000 P 36-38% 62%

2031

0

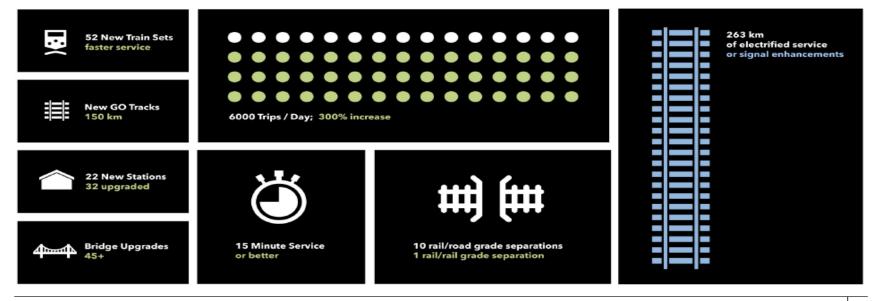
2016



### Getting to 2025 - Transit Oriented Development



#### **TRANSFORMING THE GO TRAIN NETWORK**



→>> METROLINX

17

Note: AMO Presentation Aug. 2017 updated on website



Thank You



#### Transforming commuter rail: Lessons from London

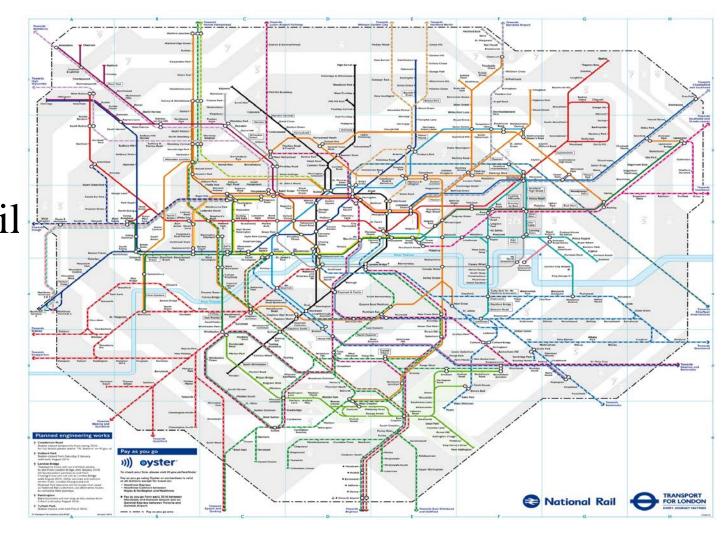
#### Isabel Dedring, Arup



STATE OF

378

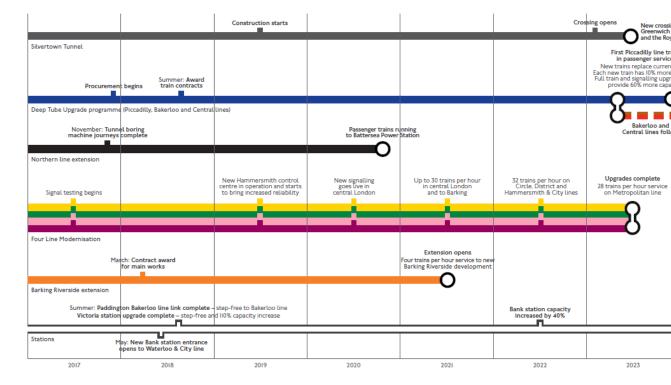
Extensive Tube and rail network – 85% of the morning commute





## Familiarity with long-term capital programmes

# Key milestones of the Investment programme



### But some major constraints

- National railway operator looking after services in London
- No overarching strategy across entities
- Underinvestment in "low-priority" shorter distance services
- Shared line with freight seen as major challenge
- Concern about paths being 'stolen' from other services

## Platform I Northbound trains

## London Overground – before

HITH

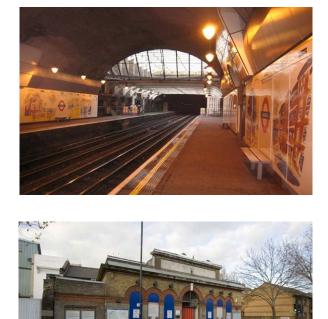
### The original Overground network

- 4 lines with wide geographic reach but disconnected
- No turn up and go service 2-4 trains per hour
- 37 stations, 75 route miles
- 2 new stations under construction at Imperial Wharf & Shepherds Bush
- Serving 19 London boroughs
- 35 million passengers per annum

## Poor performance on every dimension

- Dilapidated rolling stock and stations
- Poor reliability, with 80% on-time arrivals
- Low service frequency
- Revenue falling 5%/year, against a growing London rail market
- Lowest-ever score in National Rail Passenger Survey (NPS) history
- High levels of fare evasion (20%+)
- Unsafe crime on the network

Poor performance on every dimension – dilapidated stations







Political attention focused on the problems – and the opportunity

2006 London Assembly Transport Committee report

'London's Forgotten Railway'

'Shabby, unreliable, unsafe, overcrowded – these are the words used to describe the North London Railway by people who have spoken to the Committee during our review'

## Platform I Northbound trains

## The Overground model

HITH

## London Overground – 2007

- Concession devolved to TfL from central Government
- Separate operating entity
- Phased start with visible changes to boost ridership and support
- Turn up and go service
- Brand alignment with TfL, not rail network
- Programme of capital investment

# Operating model reflects the 'hybrid' nature of the Overground

- Operator: Arriva Rail London (£65m pa)
- Train maintenance: Bombardier (£35m pa)
- Maintenance of TfL network: Cleshar (£10m pa)
- Network control: Network Rail (£2m pa)
- TfL retain control of strategic planning, project management, marketing and communications, customer service, train service oversight and revenue risk

## Phased

programme – starting with North London Line stations



Step free access, gate lines

Turn up and go service in time for Olympics (8 pax. 4 freight trains per hour)

#### Deep clean, rebranding, painting

# Phased programme

New rolling stock, then 5-car upgrade and platform lengthening



# Phased programme

East London Line expansion



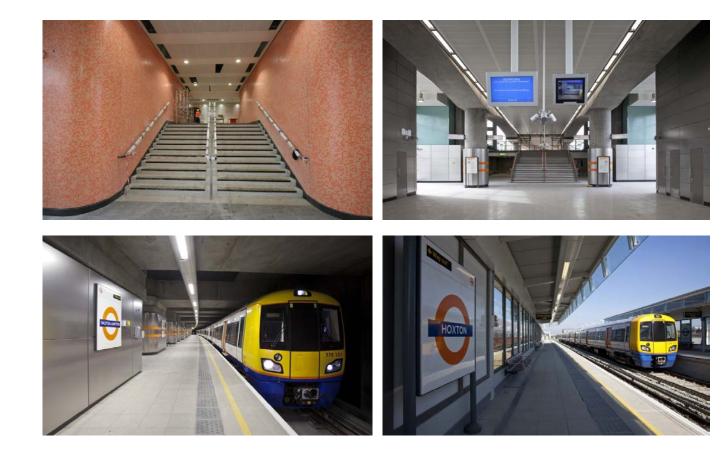






# Phased programme

East London Line expansion



Significant capital investment, but in 'waves'

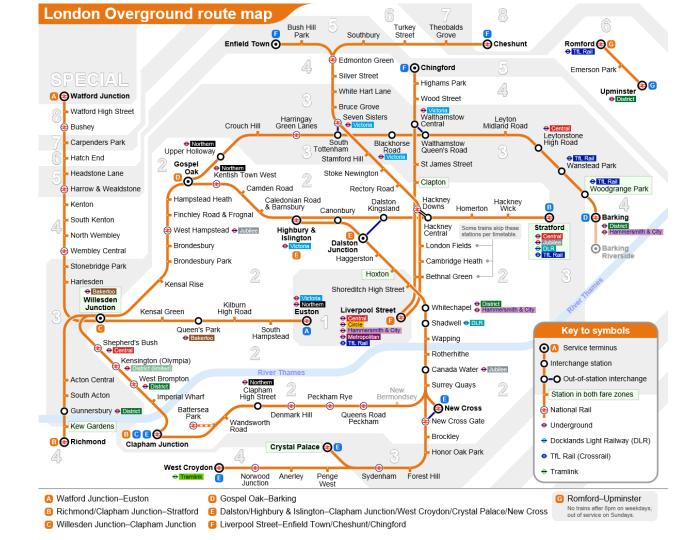
- North London Line Route Improvement £350 million completed in 2011 capacity improvements for mixed-traffic railway to deliver 8 passenger trains and 4 freight trains per hour as part of the London Olympics capital programme
- East London Line delivered in 3 phases £1.5 billion completed end 2012 reopened 9 miles of new and refurbished railway in East London providing new transport connections for some of the capital's most deprived boroughs
- London Overground Capacity Improvement £350 million completed in 2015 20 percent network capacity increase from 4 to 5 carriage trains
- **Gospel Oak to Barking Electrification** £125 million completed in 2017
- Barking Riverside Extension £120 million, programmed completion 2022
  1.5 km of new rail line to unlock 10,000+ new homes

## Platform I Northbound trains

## **Outcomes and impact**

HITH

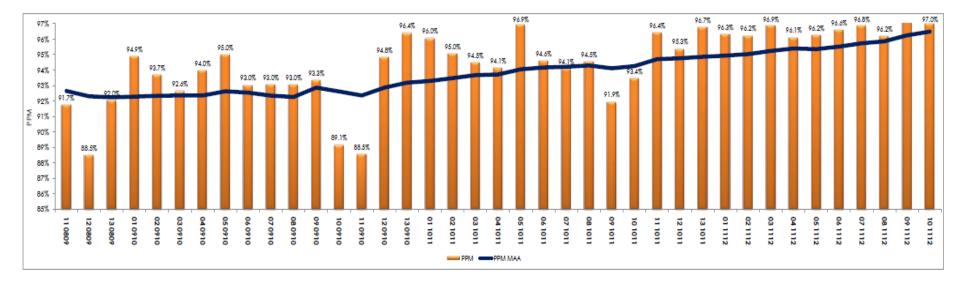
# The Overground network today



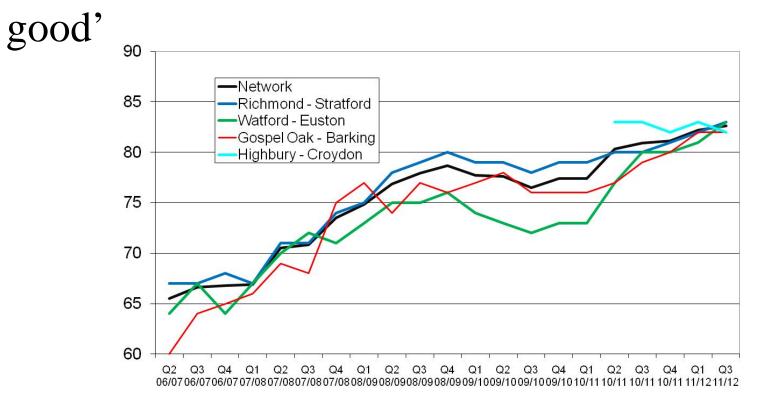
### London Overground - Overview

- 1560 trains per day: fourth largest train operation in the UK
- 110 stations
- 98 trains
- 189 million passengers per annum, the third largest train operator by passenger volume in the UK

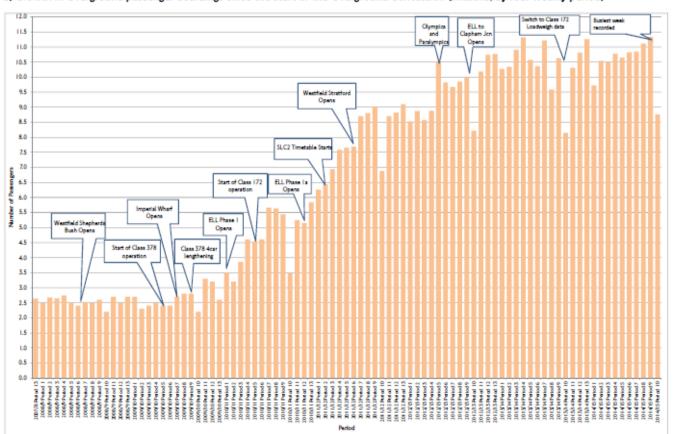
## Improvements in performance (96% on time)



## Improvements in customer satisfaction to 'very



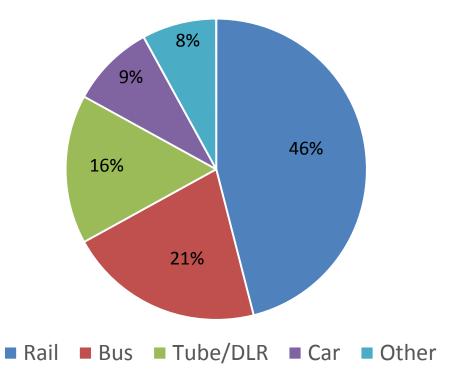
Dramatic growth in ridership – doubling on like-for-like basis, quadrupling if we count extensions



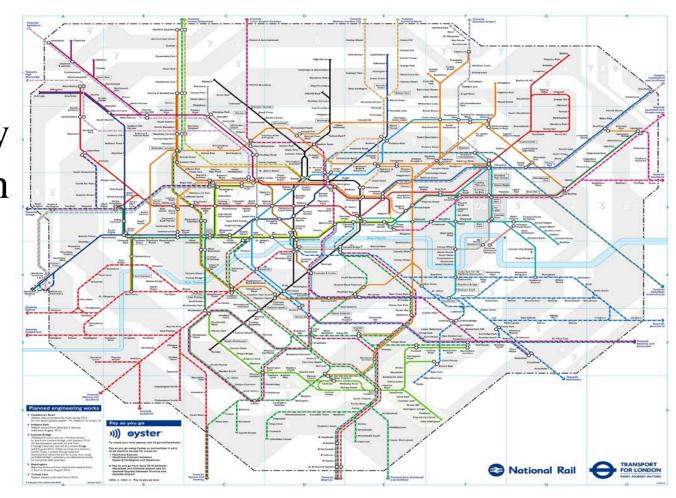
2) Growth in Overground passenger boardings since the start of the Overground Concession (millions, by four weekly period)

### East London Line: Previous mode

Mode shift – including away from car



Decongestion impact on busy central London interchange stations



Economic impact: increased property values, improved access to jobs for deprived areas



Economic impact: increased property values, improved access to jobs for deprived areas



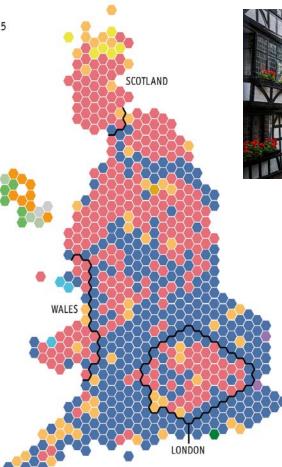
Barking Riverside – 10,000 homes unlocked by an extension of the Overground



Ongoing discussion about further extension to rural London

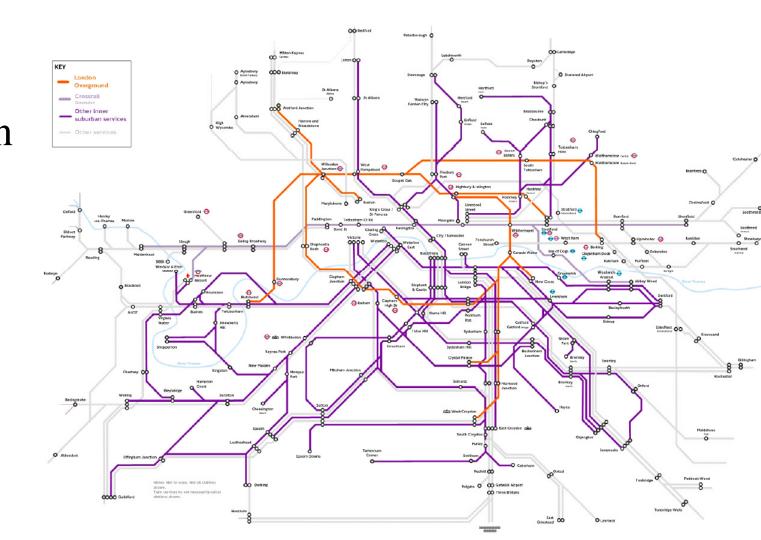
#### Seats held By political party, as of March 2015

- Conservative
- 👄 Labour
- 😑 Lib Dem
- SNP
- 🔵 Plaid Cymru
- Green
- UKIP
- 🔵 Sinn Fein
- Respect Party
  - 🔶 Democratic Unionist Party
  - Social Democratic & Labour Party
  - Other





Ongoing discussion about further extension to rural London



# Emerging challenges



# Emerging challenges

- Victim of its own success overcrowded
- Softening of demand growth to 2% pa
- Performance still strong, but current operator underperforming
- No forward investment programme
- Mayoral desire to extend the model to other parts of the railway being stymied by local politics and lack of government support

## Summary

- 'Superficial' changes make a big difference
- Incremental development builds momentum for further investment
- Separate operating model gives focus
- Mixing with freight and long-distance passenger services not ideal, but it can be managed in fact long-distance passengers can benefit
- Undeniable impact on local economy, equity, property values how might we have harnessed this better?

# Transforming commuter rail: Lessons from London

# Isabel Dedring, Arup



# **GLOBAL MODELS** for Regional Rail



Isabel Dedring Former Deputy Mayor of London for Transport, Global Transport Leader, Arup Moderator:



Bruce Mohl Editor, Commonwealth Magazine



Anna Pace Former Director of Project, Planning and Development, Toronto Metrolinx



CITY

# BETTER